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**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re:		
USA COMMERCIAL MORTGAGE COMPANY,	Debtor.	Case Nos. BK-S-06-10725 LBR Case Nos. BK-S-06-10726 LBR Case Nos. BK-S-06-10727 LBR Case Nos. BK-S-06-10728 LBR Case Nos. BK-S-06-10729 LBR
In re: USA CAPITAL REALTY ADVISORS, LLC,	Debtor.	Chapter 11
In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	Debtor.	
In re: USA CAPITAL FIRST TRUST DEED FUND, LLC,	Debtor.	
In re: USA SECURITIES, LLC,	Debtor.	
Affects:		<b>EX PARTE MOTION FOR ORDER    GRANTING EXPEDITED AND    EMERGENCY HEARINGS ON CERTAIN    FIRST-DAY MOTIONS AND LIMITING    NOTICE OF SUCH MOTIONS</b>
<input checked="" type="checkbox"/> All Debtors <input type="checkbox"/> USA Commercial Mortgage Company <input type="checkbox"/> USA Securities, LLC <input type="checkbox"/> USA Capital Realty Advisors, LLC <input type="checkbox"/> USA Capital Diversified Trust Deed Fund, LLC <input type="checkbox"/> USA First Trust Deed Fund, LLC		Date: Time:

1 USA Commercial Mortgage Company, USA Capital Realty Advisors, LLC, USA  
2 Securities, LLC, USA Capital First Trust Deed Fund, LLC and USA Capital Diversified Trust  
3 Deed Fund, Debtors-in-Possession (collectively referred to as the “Debtors”), have filed certain  
4 motions (“First Day Motions”) set forth below with the Court and move the Court for the entry of  
5 an order setting expedited hearings and limiting notice for such motions as requested below:

6 1. On the date hereof (the “Petition Date”), the Debtors filed voluntary petitions under  
7 Chapter 11 of the Bankruptcy Code and each continues as a Debtor-in-Possession herein.

8 2. The Debtors have filed the following First-Day Motions:

9 a. Motion for Joint Administration of the Debtors;

10 b. Motion for Entry of Cash Management Order (“Cash Management  
11 Motion”);

12 c. Motion of the Debtors Pursuant to Sections 363(b) and 105(a) of the  
13 Bankruptcy Code for Authorization to Pay Prepetition Wages, Compensation and  
14 Employee Benefits. (“Employee Motion”); and

15 d. Application for Employment of Mesirow Financial to Manage the Debtors  
16 (“Employment Motion”);

17 3. The Debtors believe that the Joint Administration of their cases is in the best  
18 interest of creditors and their estates. It will simplify the cases and save expense and costs. Thus,  
19 the Debtors request that the Court set a hearing on the Joint Administration Motion at the earliest  
20 possible time but no later than the first three days of the case.

21 4. The Debtors assert that it is critical to hear the Employee Motion on an expedited  
22 and emergency basis. As explained in the Employee Motion, the Debtors fear that without  
23 approval of their request to pay their employees pre-petition amounts and continue benefits that  
24 they will suffer irreparable harm from employee attrition. Thus, the Debtors request a hearing as  
25 soon as possible but no later than the first three days of the case.

26 5. The Debtors’ have historically used the consolidated cash management system  
27 explained in the Cash Management Motion. Because this cash management system is essential to  
28

1 the Debtors' operations, the Debtors request that the Cash Management Motion be heard as soon  
 2 as possible but no later than the first three days of the case.

3       6.     The Employment Motion seeks to approve the employment of Mesirow Interim  
 4 Management and the appointment of Thomas J. Allsion as the Debtors' Chief Restructuring  
 5 Officer. The Debtors request that the Court set a hearing on this Motion at the earliest possible  
 6 time but no later than the first three days of the case.

7       7.     The combined mailing matrices for the Debtors set forth approximately 6,900  
 8 creditors, equity security holders and other parties in interest.

9       8.     In order to avoid unnecessary expense at this stage of the case by providing notice  
 10 to all creditors, equity security holders and other parties in interest, the Debtors have compiled a  
 11 service list which includes the twenty largest creditors from each of their cases, the twenty largest  
 12 equity security holders from the three Debtors who have equity security holders, and the United  
 13 States Trustee. The Debtors request that the Court approve these persons and entities as the  
 14 persons and entities to receive **notice** but not a copy of the First-Day Motions and that service may  
 15 be made on them by facsimile to those parties for which the Debtors have facsimile numbers or  
 16 overnight mail to those parties for which the Debtors have street addresses (because Federal  
 17 Express will not deliver to post office boxes).

18       WHEREFORE, the Debtors pray that the Court order expedited hearings and set notice as  
 19 set forth above.

20              Dated: April 14, 2006



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